



ASX Announcement

5 November 2021

Invigor Finalises Capital Raise in Excess of \$8M

Invigor Group Limited (ASX:IVO) (“Invigor” or “the Company”) refers to its recent ASX Announcement of October 26 2021, in relation to the proposed \$8 million capital raise by PAC Partners.

The Company is pleased to announce that PAC Partners have now finalised the raise and has received commitments for \$8.6m, at \$0.10 per share, for the issue of 86,000,000 additional shares.

In addition, 43,000,000 attaching 3-year options will be issued, with an exercise price of \$0.25 per option, on the basis of a 1 option for every 2 new shares subscribed.

The issue of new shares and options will be subject to shareholder approval, which will be sought at a General Meeting to be held during December. The meeting will also consider the approval of the proposed debt restructure involving a substantial debt to equity conversion.

It is planned that the settlement of the capital raise and the debt restructure will follow the approval of this meeting. The Company will then apply to the ASX for the resumption of trading, for which the ASX has communicated its approval, conditional on the planned restructure.

The details of the meeting will be provided to shareholders shortly.

Approved and authorised for release by the Board.

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About Invigor Group

Invigor Group (ASX: IVO) is a B2B data intelligence and solutions company that turns data analytics into dollars for the retail and service industries. Invigor's innovation in owned retail platforms and unique cross-channel data ecosystem allows businesses to have a holistic view of their customers and competitive landscape to not only understand, but effectively engage with today's physical and digital consumers. Combined with proprietary data and predictive engines, Invigor Group provides strategic insights and recommendations that empower businesses to successfully influence future customer strategy and increase long-term profitability.

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